

## WESTERN CHAPTER OF THE ASSOCIATION FOR PRESERVATION TECHNOLOGY

### 2007 Annual Report

Date: 22 February 2008

I am pleased to present the 2007 Annual Report for the Western Chapter of the Association for Preservation Technology (WC/APT). After a relatively "flat" year in 2006 in which the chapter sponsored limited events and had minimal growth; the Chapter made significant progress in 2007. The following are among the Western Chapter accomplishments:

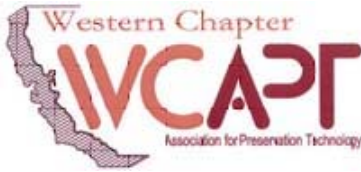
- The Chapter met our goal of providing 4 events per year. Two of the events were hosted sequentially in both Los Angeles and San Francisco. Several events were also video recorded with the potential to be placed on the website or distributed individually.
- Three Chapter members participated in APTi's Chapters' Task Force. As a result the Chapter was selected to play a key role in APTi's Administration Workgroup which will look at centralizing chapter membership databases, websites, and dues collection. Additionally, the Chapter was selected to pilot test APTi's new Educational Module program – in which previously prepared and peer-reviewed workshops will be offered to chapters.
- The Chapter was formally selected to host APT-LA-09, the 2009 APTi Annual Conference. The conference, "Preservation without Limits (in a City without Limits)," will be held November 2 through 6 at the historic Biltmore Hotel in Los Angeles.
- The Chapter developed a marketing plan.
- The Chapter developed an advertising plan.
- The Chapter increased outreach efforts by co-hosting a booth with the California Preservation Foundation; developing ties with the American Institute of Architects – Historic Resource Committees in both San Francisco and Los Angeles; and the Chapter will be contributing to the Los Angeles Conservancy's historic bridge tour this spring.
- The Chapter improved the inter-workings between remote groups in San Francisco, Sacramento and Los Angeles.
- The chapter continues to maintain and update our website and membership database.

#### *Priorities for 2007*

- Fundraising
  - The Chapter is introducing the Honorary David Look Scholarship Fund. Named for founding Western Chapter member and APTi fellow, David Look, the program creates a stand-alone fund dedicated to providing \$1,500 stipends to students and young professionals so they can attend the APTi Annual Conference.
  - The Chapter will focus upon sponsorship opportunities for events.
- Continuing to provide quality events.
- Student outreach.
- Working with APTi's Administration Workgroup in an effort to centralize the Chapter's membership database, website, and dues collection.
- Membership growth
  - Focusing on attracting multiple disciplines and geographical areas outside of Los Angeles and San Francisco

#### **EVENTS:**

Events are critical to our mission of knowledge exchange and one of the key benefits to our membership. In 2007, WC/APT has sponsored/co-sponsored the following events:



- *St. Vincent de Paul Church Dome Assessment: Documentation, Vertical Access & Non-Destructive Investigation* – A 2-part event held in February and June in Los Angeles. The Chapter received contributions from: Doheny Foundation, Archdiocese of LA, GBG, Historic Resources Group, Mollenhauer Group, Vertical Access, RICS, AIA-HRC, and CPF.
- *Spongejet Façade Cleaning / Graffiti Removal Demonstration* – Held during August in both San Francisco and Pasadena. The event was assisted by contributions from: Spongejet, The Presidio Trust, Plant Construction, Page & Turnbull, and Bill Ellinger.
- *Stone Consolidants and VOC Compliance Roundtable* – Held during September in San Francisco. The event was assisted by contributions from: Simpson, Gumpertz & Heger; Griswold Conservation; Dr. George Wheeler; ProSoCo; Everest Waterproofing; SPECTRA Co.; and the Bay Area AQMD.
- *Abatron Wood Epoxy Workshop & Demonstration* – Held during February in both San Francisco and Pasadena with contributions from: Abatron, The Presidio Trust, CalTech, Plant Construction, Page & Turnbull, & Bill Ellinger.

Upcoming Event:

- As part of the previously discussed APTi Educational Module program, the Western Chapter will host a *Workshop in Preservation Engineering: Diagnostics Nondestructive Testing for the Evaluation of Historic Structures*. The workshop is a repeat of 2-Day workshop presented at the Galveston Conference in 2004. The workshop will be held in Fall 2008 at a location to be determined.

## 2009 ASSOCIATION FOR PRESERVATION TECHNOLOGY ANNUAL CONFERENCE

In April 2007, the APT Board of Directors approved Los Angeles as the site of the 2009 Annual Conference. The Conference Basics are as follows:

- *WHEN* - MONDAY, NOVEMBER 2, 2009 THROUGH FRIDAY, NOVEMBER 6, 2009  
*WHERE* – BILTMORE HOTEL, LOS ANGELES  
*THEME* – PRESERVATION WITHOUT LIMITS (IN A CITY WITHOUT LIMITS)
- Possible Workshop Topics include Seismic Retrofit, Conservation Science, Materials Conservation and Theater Restoration integrating modern acoustical and lighting systems.
- Likely session track topics include: Modernism; Urban Landscape Restoration, focusing upon infrastructure; and Materials.
- A symposium on historic building documentation and how it relates to building information modeling (BIM) is also in the works

## MEMBERSHIP

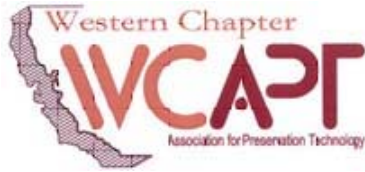
Membership has increased in 2007 from 140 members to 179 members.

## FINANCES

Refer to the attached financial statement.

## ELECTIONS:

Elections for the Board of Directors were held in January 2007. The 2007 Board of Directors is as follows:



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## **EXECUTIVE OFFICERS**

New executive officers will be elected from the Board of Directors in March.

*Respectfully submitted by John D. Lesak, President WC/APT*

**2007 Financial Summary**

ASSETS	
Wells Fargo Basic Business Checking Account	4,163.92
Wells Fargo Time Account	21,666.66
Accounts Receivable	
Total Assets	<b>25,830.58</b>
LIABILITIES	
Checks	
Advances	0.00
Total Liabilities	<b>0.00</b>
<b>NET ASSETS</b>	<b>25,830.58</b>

**BUDGET FOR 2007**

**ACTUAL EXPENSES & INCOME 2007**

**EXPENSE BUDGET**

**EXPENSES (All 2007 payments shown below)**

			Totals	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Chapter Business	Annual Meeting: Dinner	1,000.00	699.56			350.44	349.12								
	Annual Mtg Venue Rental	0.00	0.00												
Board Business	Lunches/Meetings	1,000.00	968.13		189.03			97.95	171.25		79.52	265.30		165.08	
	Discretionary Expenses	500.00	0.00												
Committee Bus.	Meetings	500.00	0.00												
Legal Services		0.00	0.00												
Accounting		0.00	0.00												
Legal/Tax Filings			70.00							70.00					
Publications	Newsletter	1,000.00	0.00												
	Website	60.00	94.87		29.94	34.99				29.94					
Local Events	Site Visit Transportation (3)	600.00	0.00												
	Round Tables Catering (3)	500.00	0.00												
	VOC Workshop Sept. 18		1,731.03									300.00	793.55	637.48	
	CPF Exhibitor Fee	100.00													
Student Outreach	Scholarship APTI Conf.	1,500.00	1,500.00									1,500.00			
	Chapter Events (1)	400.00	0.00												
<b>Total Expenses</b>		<b>7,160.00</b>	<b>5,063.59</b>												

**INCOME BUDGETED**

**INCOME (All 2007 receipts shown below)**

Donations	for Scholarship	1,500.00	0.00													
Annual Meeting		1,000.00	925.00			925.00										
Chapter Events	VOC Workshop Sept. 18		1,975.00									1,975.00				
Job Postings		50.00	0.00													
Interest: Checking		6.00	6.33	0.62	0.62	0.75	0.72	0.48	0.44	0.47	0.46	0.38	0.51	0.44	0.44	
Interest: Time Acct.		500.00	592.00													
<b>Total Income</b>		<b>3,056.00</b>	<b>3,498.33</b>													

<b>NET (GAIN OR) LOSS</b>	Budget:	<b>-4,104.00</b>	<b>-1,565.26</b>	Actual
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